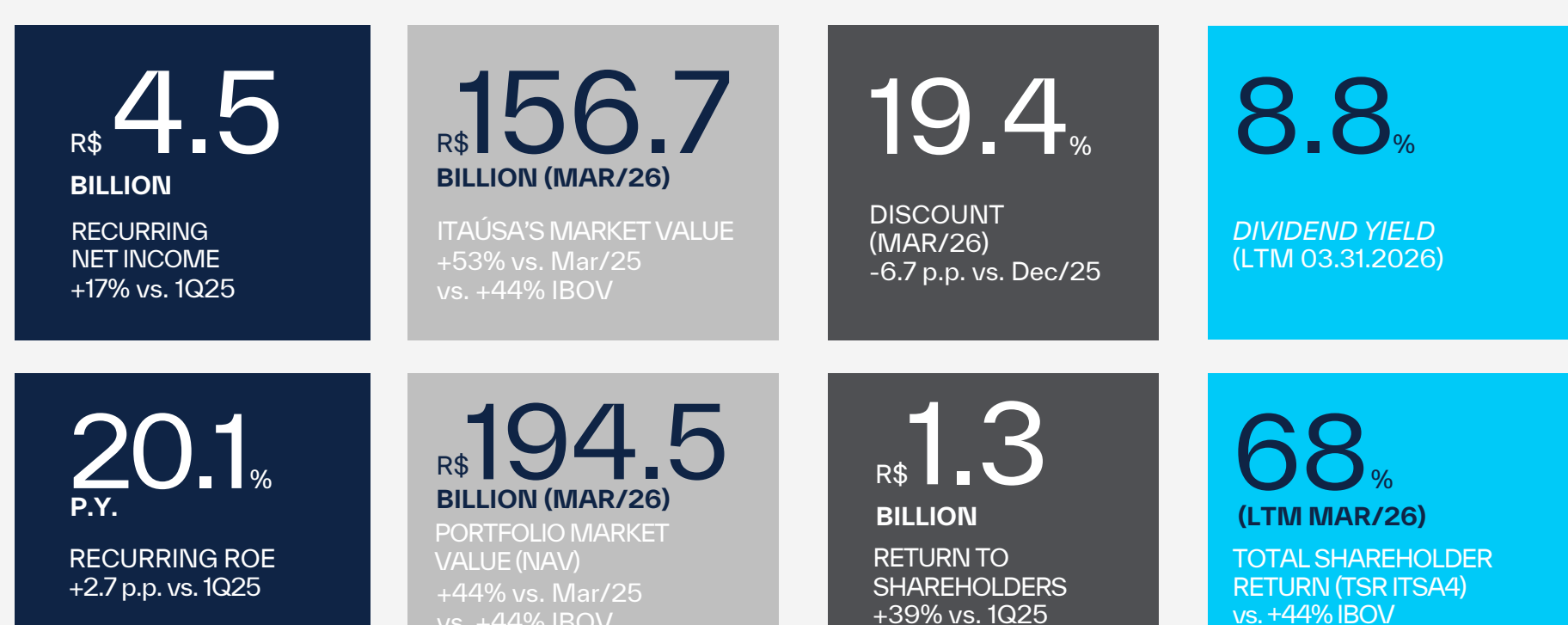


EARNINGS

CHECK OUT ITAÚSA'S EARNINGS IN THE 1<sup>ST</sup> QUARTER OF 2026



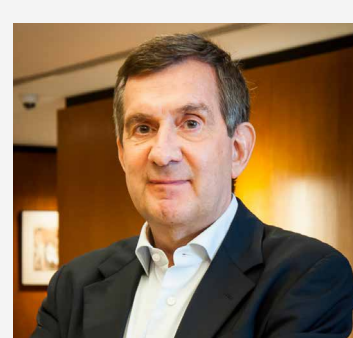
We closed 1Q26 with **recurring net income of R\$4.5 billion and recurring ROE of 20.1%**, as a result of the investee's improved performance and the capital allocation discipline, even amid a more uncertain global scenario. We continue to consistently create value, and the highlights are Itaú Unibanco and the evolution of non-financial companies.

In the quarter, **we increased our equity interest in Aegea to 13.27%**, through **capitalization in the amount of R\$418.1 million**. We had a sound financial structure, with high liquidity levels and improved debt profile, as a result of financial management initiatives implemented in recent years.

Return to shareholders remained consistent: **we distributed R\$1.3 billion in earnings in the period, up 39% on a year-on-year basis**.

In the last 12 months, **dividend yield reached 8.8%**, among the highest on the B3 stock exchange, and total return to shareholders (TSR) reached 68%, outperforming main market indices.

We remained focused on financial discipline, strong governance, and close monitoring of investees, with a focus on the creation of sustainable value in the long term.



“  
**Even amid a scenario of higher volatility and transition in the monetary cycle, we keep on delivering consistent results. The double-digit growth in recurring net income and ROE of 20% reflect the quality of our portfolio, our financial discipline, and the strategic monitoring of our investees, focused on creating sustainable value.**  
”

Alfredo Setubal – Itaúsa's CEO and Investor Relations Officer

CLICK [HERE](#) FOR A FULL REVIEW OF OUR EARNING.



Automatic English subtitles are available on YouTube.

**ITAÚSA CAST: 1Q26 EARNINGS REVIEW**

In the latest edition of Itaúsa Cast, Itaúsa's CEO and Investor Relations Officer Alfredo Setubal and Head of Corporate Communications Viviane Perinotto discuss our earnings for the 1<sup>st</sup> quarter of 2026, as well as portfolio highlights, return to shareholders, and the long-term value creation strategy. This episode also addresses how Itaúsa puts its Values into Action to turn earnings into a positive impact for Brazil.

CLICK [HERE](#) TO WATCH IT.

**PORTFOLIO: INVESTEE'S EARNINGS FOR 1Q26**

<p><b>Itaú Unibanco</b> Financial sector</p> <p><b>R\$ 11.9 BILLION</b> RECURRING NET INCOME<sup>1</sup> +13% vs. 1Q25</p> <p><b>22.9%</b> RECURRING ROE +2.4 p.p. vs. 1Q25</p>	<p><b>Dexco</b> Civil construction and finishing materials industry</p> <p><b>R\$ 559 MILLION</b> ADJUSTED AND RECURRING EBITDA<sup>2</sup> +19% vs. 1Q25</p> <p><b>R\$ 53 MILLION</b> RECURRING NET INCOME<sup>2*</sup> -25% vs. 1Q25</p>	<p><b>Alpargatas</b> Consumer goods industry</p> <p><b>R\$ 300 MILLION</b> RECURRING EBITDA +45% vs. 1Q25</p> <p><b>R\$ 173 MILLION</b> RECURRING NET INCOME<sup>1</sup> +44% vs. 1Q25</p>
<p><b>Motiva</b> Infrastructure and mobility industry</p> <p><b>R\$ 2.3 BILLION</b> ADJUSTED AND RECURRING EBITDA +9% vs. 1Q25</p> <p><b>R\$ 627 MILLION</b> RECURRING NET INCOME +16% vs. 1Q25</p>	<p><b>Aegea<sup>3</sup></b> Basic sanitation industry</p> <p><b>R\$ 2.3 BILLION</b> RECURRING EBITDA (CONSOLIDATED) +51% vs. 1Q25</p> <p><b>R\$ 89 MILLION</b> RECURRING NET INCOME (CONSOLIDATED) -20% vs. 1Q25</p> <p><b>R\$ -52 MILLION</b> NET LOSS (CONTROLLING SHAREHOLDER) vs. NET INCOME OF R\$586 MILLION IN 1Q25</p>	<p><b>Copa Energia</b> LPG distribution industry</p> <p><b>R\$ 194 MILLION</b> RECURRING EBITDA +11% vs. 1Q25</p> <p><b>R\$ 150 MILLION</b> RECURRING NET INCOME +27% vs. 1Q25</p>
		<p><b>NTS</b> Natural gas transportation industry</p> <p><b>R\$ 1.5 BILLION</b> EBITDA -14% vs. 1Q25</p> <p><b>R\$ 796 MILLION</b> NET INCOME -10% vs. 1Q25</p>

1. Attributable to controlling shareholders.  
2. It includes 49% of LD Celulose's Net Income.  
3. Aegea's results for 2025 were restated.

YOU INVESTOR

CAPITAL MARKETS

ITAÚSA	04.30.2026	03.31.2026	CHANGE
Number of shares (in millions) <sup>1</sup>	11,212	11,211	0.0%
Common share closing price (ITSA3) - R\$ <sup>2</sup>	13.83	13.87	-0.3%
Preferred share closing price (ITSA4) - R\$ <sup>2</sup>	13.92	13.98	-0.4%
Market value (R\$ million) <sup>3</sup>	156,071	156,735	-0.4%
Holding discount <sup>4</sup>	19.3%	19.4%	-0.1 p.p.
Ibovespa Index closing (points)	187,318	187,462	-0.1%

1. It includes the sum of preferred and common shares, but excludes treasury shares.  
2. It includes the share price adjusted for dividends distributed.  
3. It includes the price of the highest liquid share (ITSA4) not adjusted for dividends.  
4. Holding discount is the result of the difference between Itaúsa's market value and the total value of its assets (NAV).